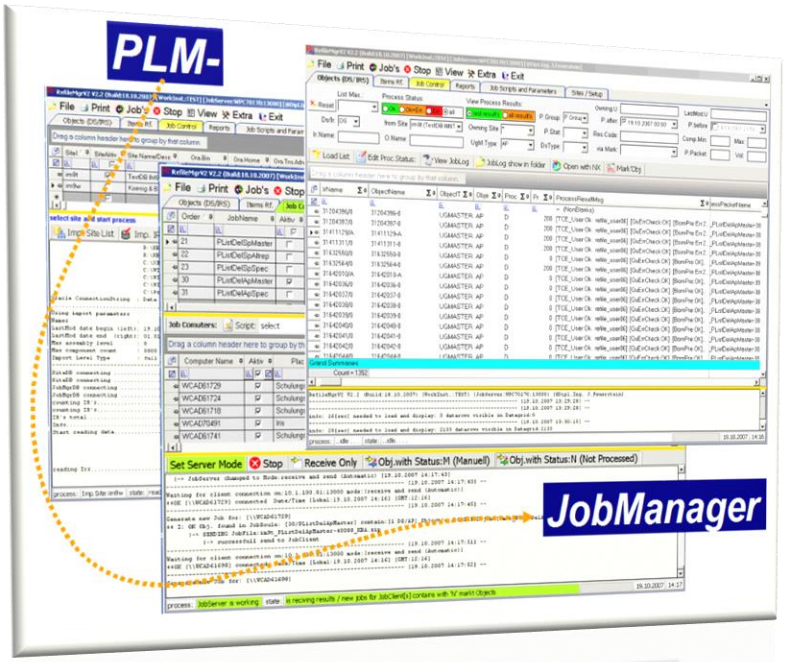

NXPartUpdate
PLMJobManager

PLMJobManager – NXPartUpdate

Updating NX-Parts with Teamcenter environment

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Table of content

Introduction

What is PartUpdate ?

At any new version of NX, there are new functionality and modules. This causes changes of the data model.

When opening a Part-file, there is a check in which version it was saved.
When the saved version is older than the current one, NX is converting the data model inside the Part-file. – This is called PartUpdate

Why PartUpdate?

From our development… we are able to open Part-files from Version 12.
Therefore we do not need a PartUpdate?

When working with Teamcenter, we do not have write access to loaded or PartUpdated parts.
Why do we have no write access?

- Part i owned by a different group
- Part is released
- Part has a different owning site

Parts from a prior NX-version get a modification flag after loading If we PartUpdate the Parts during open it will increase the loading time. Without write access, we do a PartUpdate every time, when opening a part or assembly.
Part is from an „old“ project … does anybody know the NX-Version at that time? … does anybody know that there are „old“ projects?

To have a clean NX-Environment it is necessary to PartUpdate all Partfiles automatically and secure with the part_utility.exe tool.

Project Phase

Phase 1 – Analysis

- How many Datasets/Parts
- Analyse the environment (Precise/Imprecise, Loadoptions, Reference-Sets, Release status ...)
- Analyse and Setup the PartUpdate-Methods (order, settings and parameters)
- Check of disk space
- Clone the productive environment and Tests …

Phase 2 – Preparation and Test

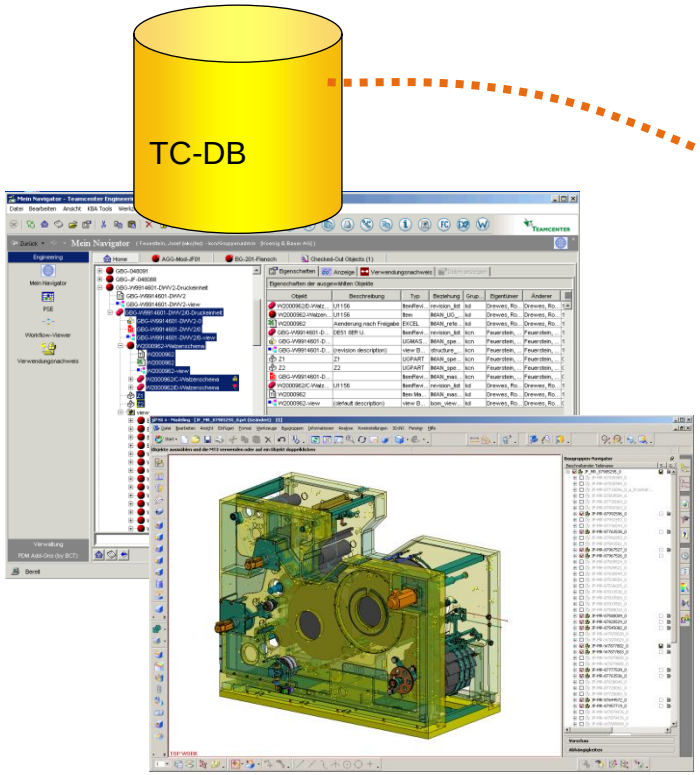
- PlmJobManager-OS-User and TC-User setup
- Check assemblies
- Access via Remote Desktop Connection or VNC
- Installation PlmJobManager -Manager-Tool (Server + Clients)
- Import PlmJobManager-Database from TCEng.
- Define Datapackage and Order for the PlmJobManager
- Define available Timeframes (day, night, take care of backup times)
- Check-Out Objects … check them in, or mark them.
- Run PartUpdate-Tests
- Run CheckBox

Phase 3 – Performing

- Update the PlmJobManager-Database
- Explicit Check-Out Objects / User reference in a folder
- Check-Out Objects → prepare a Check In
- Run a Clearlocks
- Backup the Data
- PartUpdate-Packages at the PlmJobManager-Clients
- Analyse the PlmJobManager-Database
- Analyse the error PartUpdate-Parts
- Analyse the PartUpdate results … create reports from the PlmJobManager

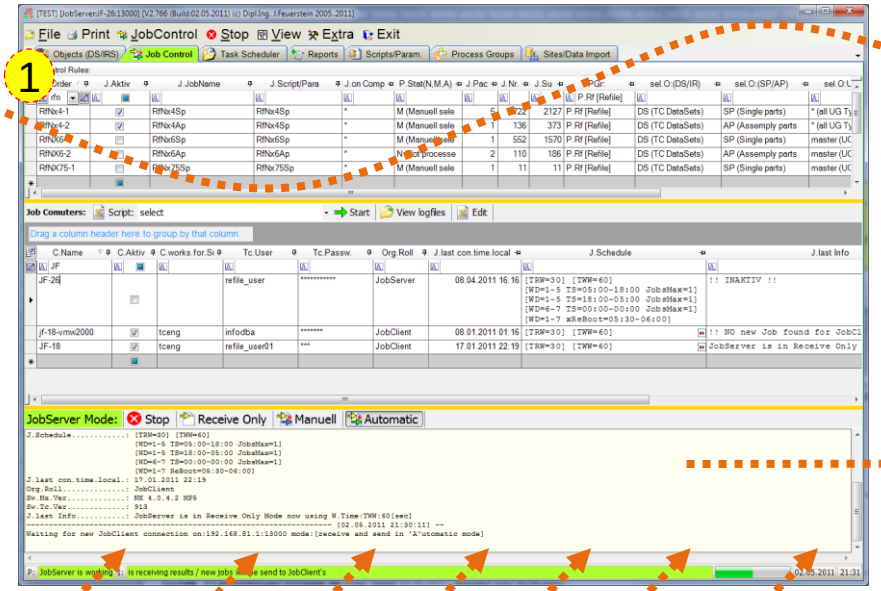
Chart Overview “Basic functionality” PLMJobManager

Teamcenter and NX environment



PLMJobManager environment

All the jobs are administered by the JobServer. Furthermore, the JobServer controls the associated database (DB) **(2)** and manages the results of the jobs. The related log files are stored on a file server **(3)**.



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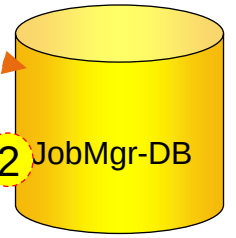
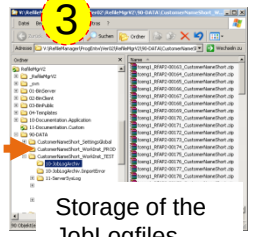




Storage of the JobLogfiles

JobServer (1) Controls JobClients (4)

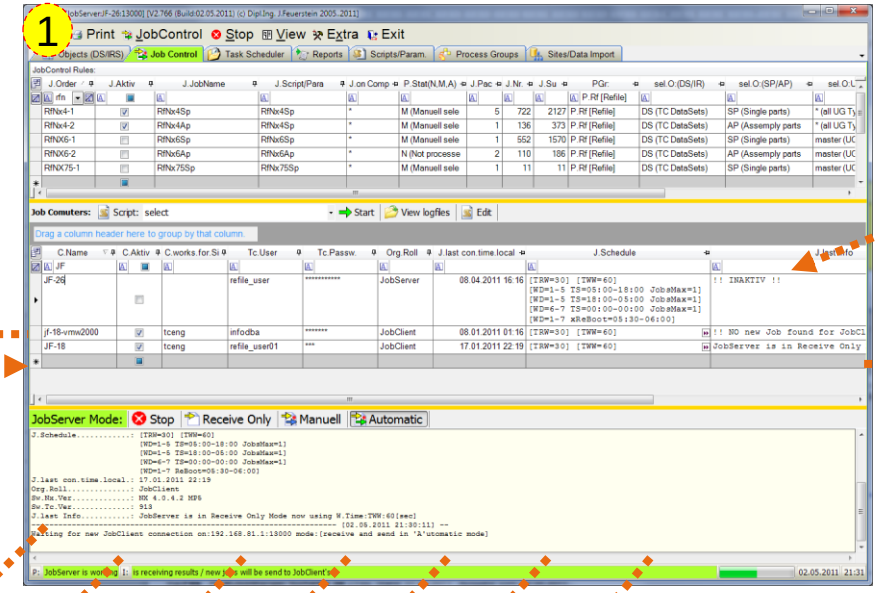
4

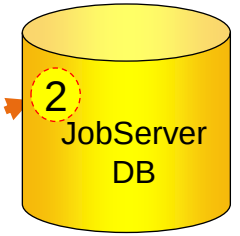
Working with the JobServer: Job Control

The JobServer **(1)** will be located at one of your locations. It organizes the JobServer-DB **(2)** organizes all Job Clients **(3)** and storage of the PartUpdate results. **(4)**

6

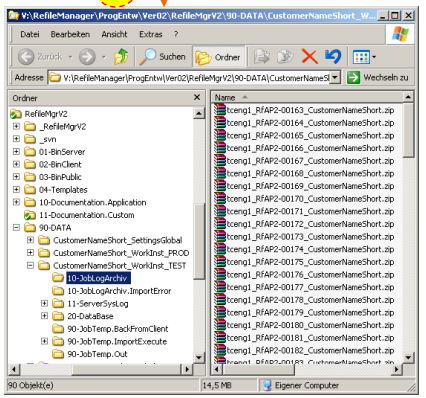
7



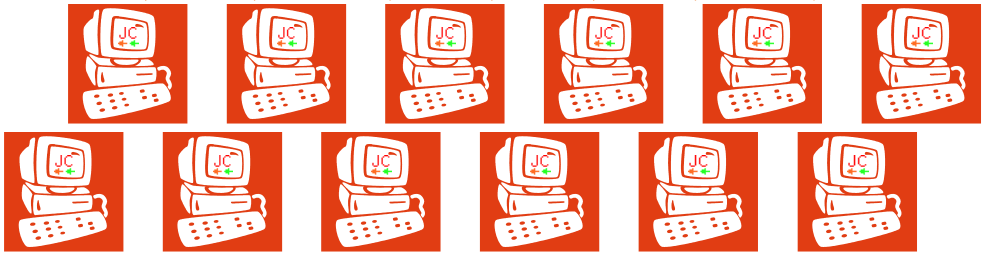


The JobServer organizing the received JobLogfiles

4



3 Coordination of the JobClient‘s



Procedure of the processing:
The JobClients **(5)** are connecting to the JobServer **(1)** and receiving a PartUpdate Job (packet) **(6)**. The JobClient hands over the Results to the JobServer **(7)**.

Chart Overview “Multisite environment”

Sites

Site: USA
Location: Newport, California

TcEng-DB
Volumes
\\CusCaNp_01
\\CusCaNp_02

Site: Europe1
Location: Paris, France

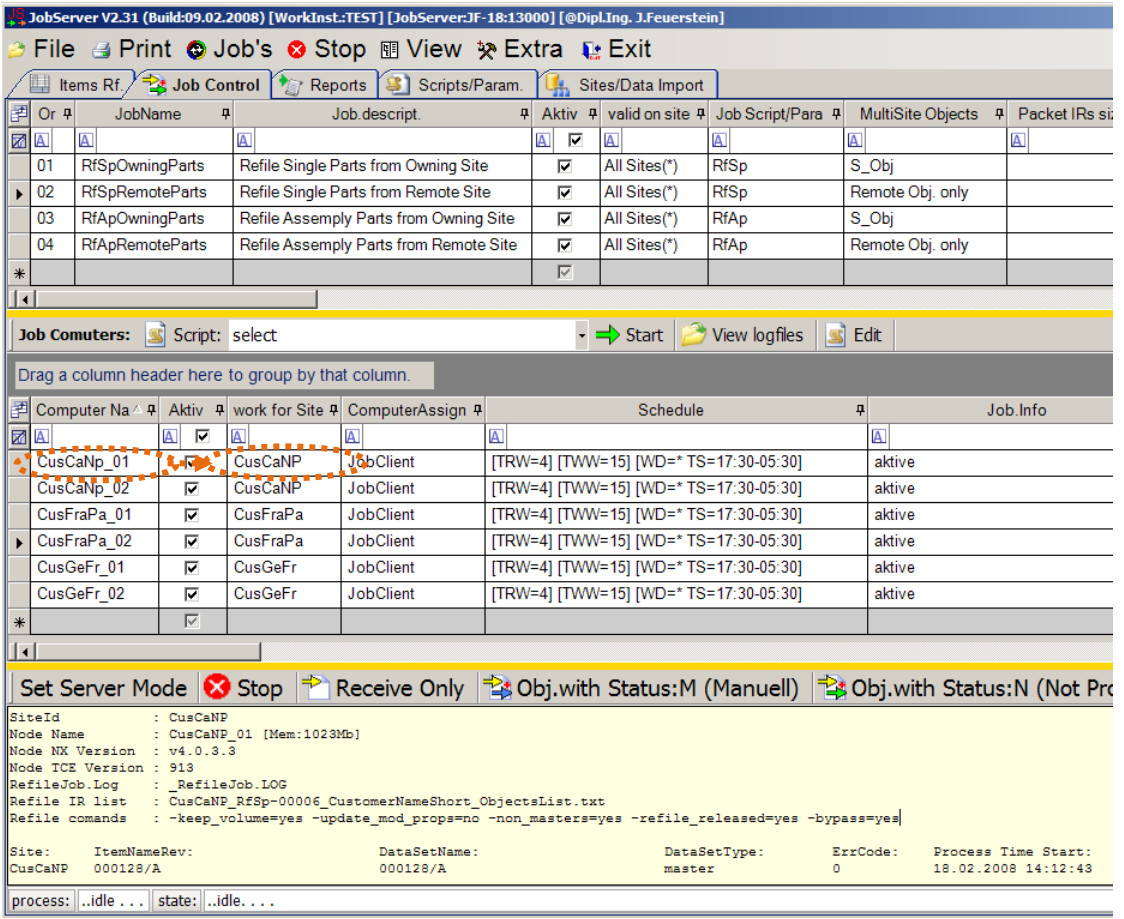
TcEng-DB
Volumes
\\CusFraPa_01
\\CusFraPa_02

Site: Europe2
Location: Frankfurt, Germany

TcEng-DB
Volumes
\\CusGeFr_01
\\CusGeFr_02

JobServer and NXPartUpdate environment

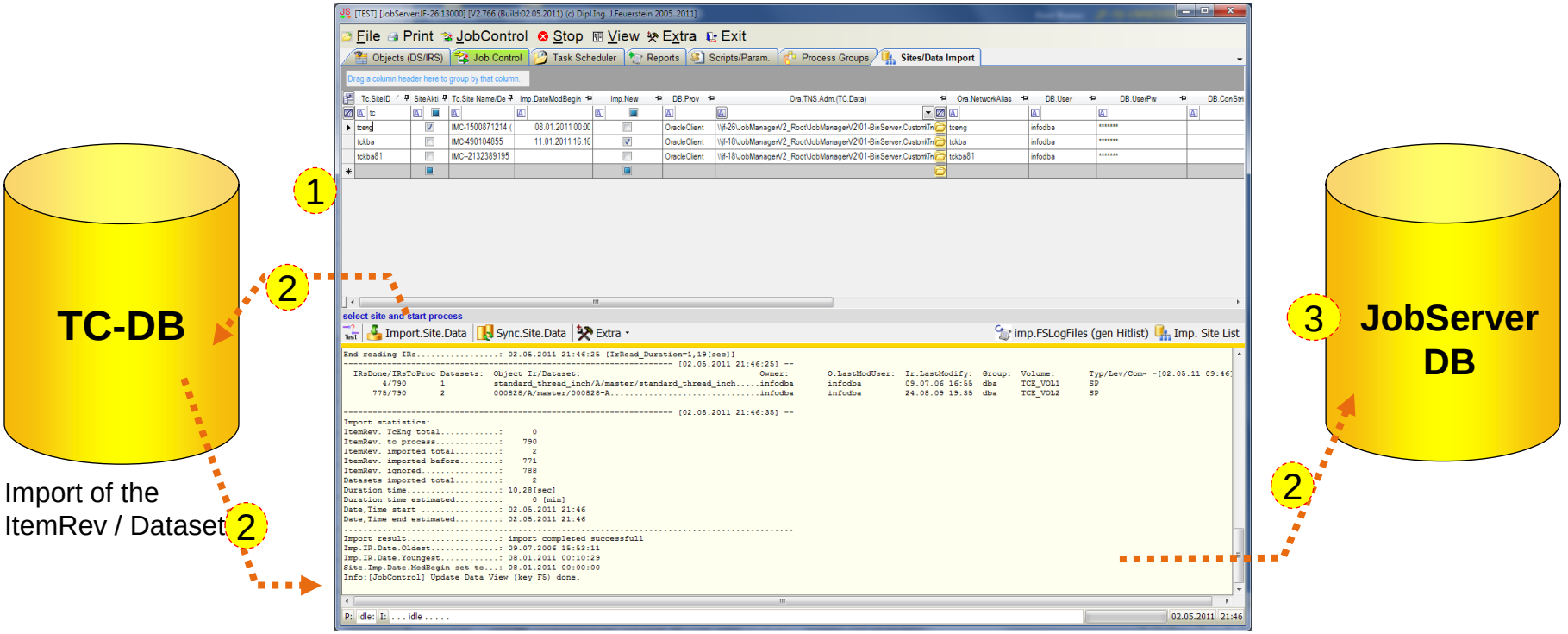
The JobServer will be located at one of your locations. From all sites the IR Lists for NX-PartUpdate will be imported to the JobServer Database



JobManager Database

Load the data into the PLMJobManager

- In the JobServer we setup all customer Sites **(1)**
- Import all ItemRev and Datasets into the JobServer-DB **(2)**.
- This is the content of the JobServer-DB **(3)** and they are the database for the Job Process

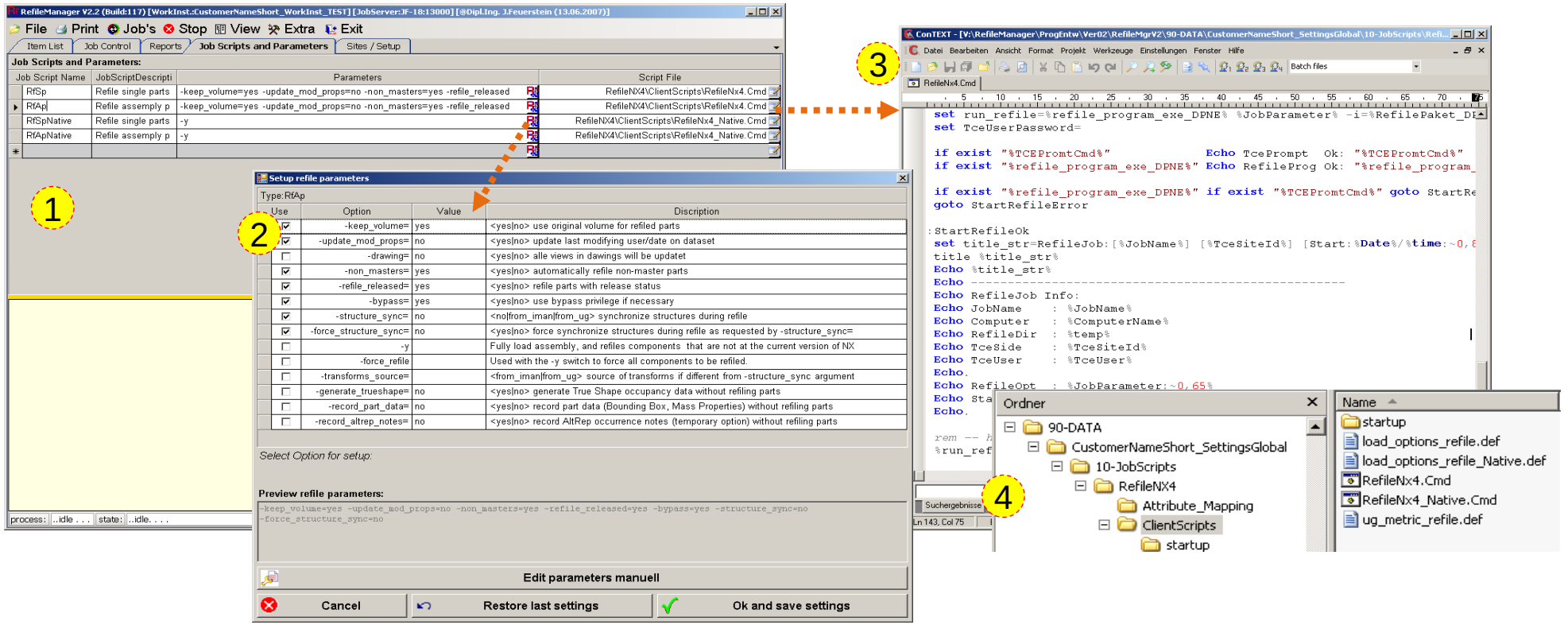


Setup and control of the PartUpdate options and scripts

The setup and control of the NX-PartUpdate Parameter **(2)** is done inside the JobServer **(1)**. Also the needed scripts **(3)** an the NX-PartUpdate setup **(4)** will be organized there.

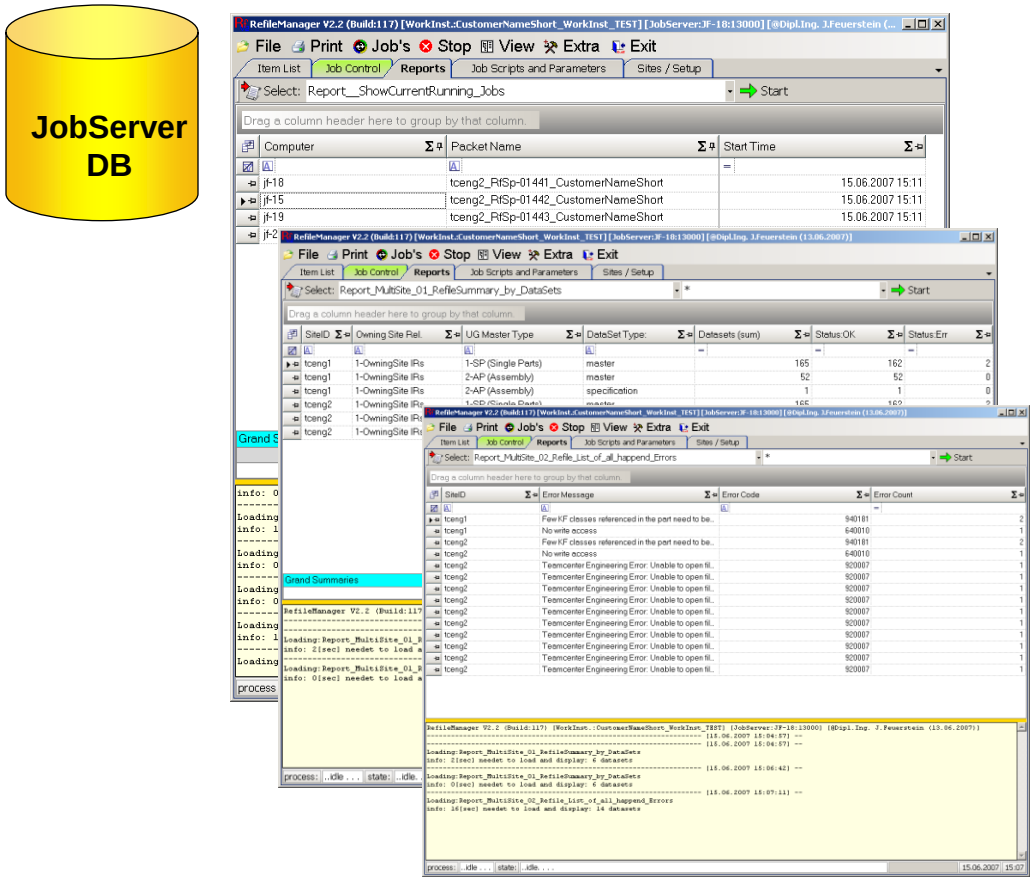
Benefit:

- ✓ Easy administration of all NX-PartUpdate parameters. **(2)**
- ✓ Clear organization of the scripts **(3)** and setups **(4)**

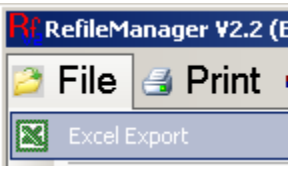


Working with the JobServer: Reports

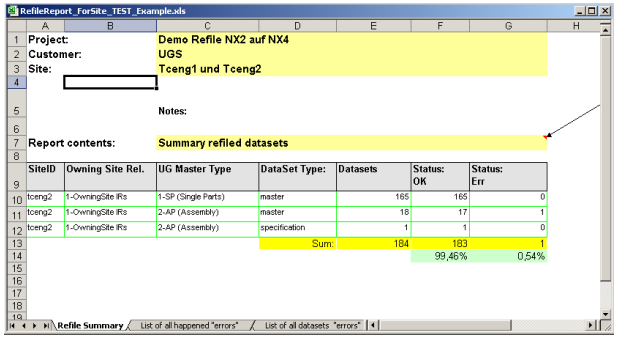
Reporting functionality:
- Monitoring of the JobClient processes
- Analysis of the PartUpdate-Logfiles



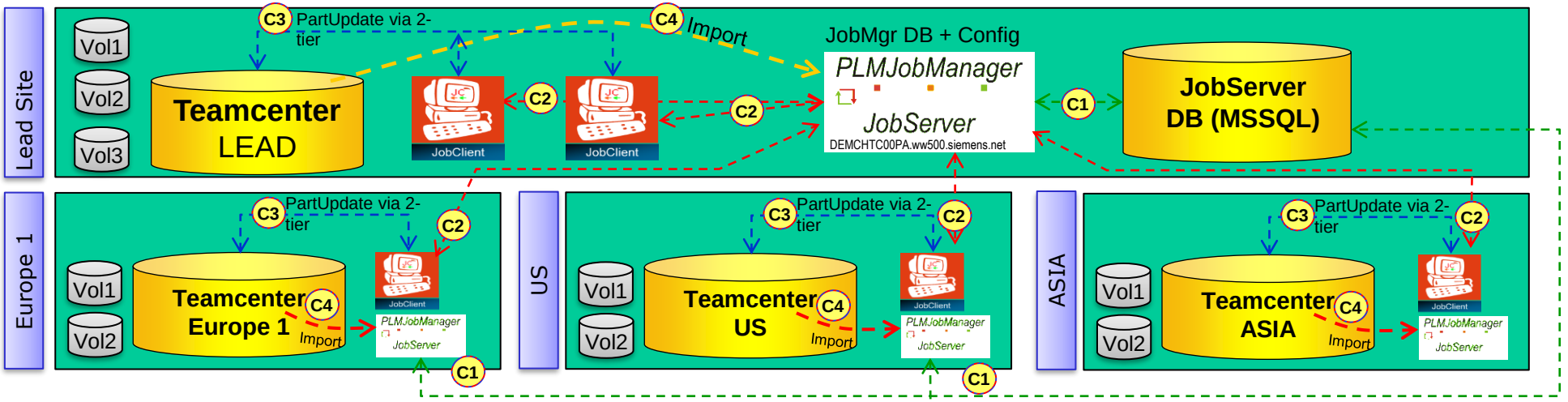
The **Excel Export** functionality allows you to easily store all needed data for further own calculations.



Use the clipboard (copy/paste) functionality if some data is needed in your own documents.



System Sketch TC + JobManager



Nr	Description	Connect via:
C1	communication JobServer MS-SQL	TCP:1433 UDP: 1434
C2	communication JobClinet – JobServer	Port:13000 / 13001
C3	part_utility.exe (2-tier)	Handel by IT
C4	Import Meta Data from TC Db	Uses TnsNames.ora like (**C3**)

System prerequisite

1. Teamcenter inc. all Volumes Data
2. The Volumes need to have +1/3 free diskspace
   Example.: fpr 100 GB NX Data we need 33 GB of free disc space
3. Oracle Read Only User reading data from TC. Database.
4. TC PartUpdate User with DBA right
5. TC PartUpdate User mast have read write right's on all Volumes
6. Script to get TC Prompt.
7. JobClients with TC 2Tier client and NX in the correct version
8. Remote Access to NX PartUpdate JobClient's
9. 600 MB of Network disk space for PLMJobmanager Software Installation and configuration
10. ~1 GB Network diskspace for JobProcess Logfiles for each 250.000 Parts to PartUpdate

How to PartUpdate?

For a optimum PartUpdate Result we defined the following Steps for convert mating conditions:

Step 1: Pu. Last Used Singelpart‘s
Step 2: Pu. Last Used Assembly Part`s → Base PartUpdate
Step 3: Pu. Last Used Assembly Part`s → -convert_mcs

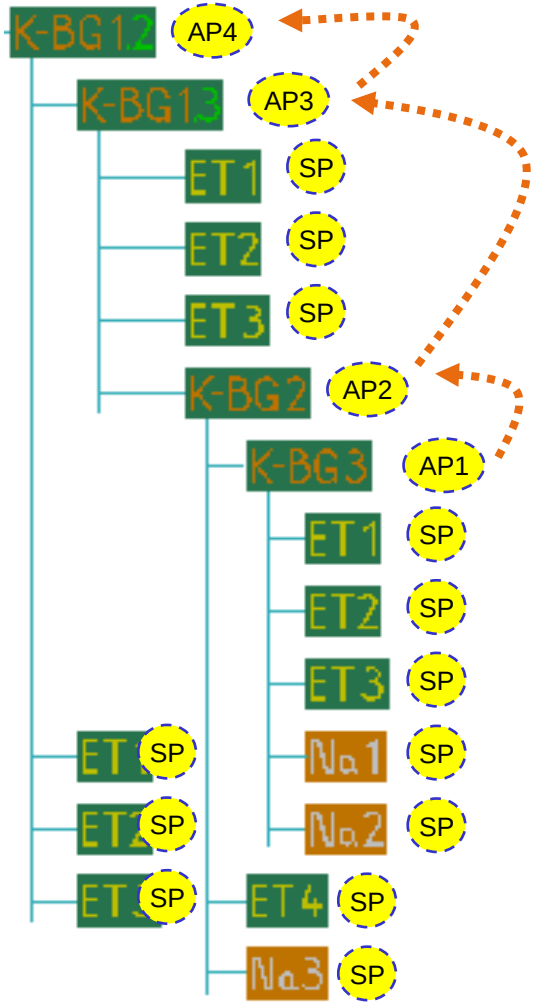
Step 4: Pu. Remaining Singelpart‘s
Step 5: Pu. Remaining Assembly Part`s → Base PartUpdate
Step 6: Pu. Remaining Assembly Part`s → -convert_mcs

Step 7: Generate Result Report

During PartUpdate Process and specially between the PartUpdate Steps it is recommended to Analyze the PartUpdate Results.

How to Update you NX-Parts?

Botton - Up Prinzip:



The Part-Update of the Nx Data should be done via Bottom-Up Principe.

The advance is that the Update of Assembly is systematic processed from Bottom Up. It reduces the update time and improves the final Data quality

Therefore the Parts and Processed in this order:

- **First all = Single Part‘s (SP)**
- **All Assembly's (AP) started with the lowest mound of levels and components.**

AP1 has 1 Level 5 Component
AP2 has 2 Level’s 8 Component
AP3 has 3 Level’s 12 Component
AP4 has 4 Level’s 16 Component

NX-PartUpdate with the *PLMJobManager*

It supports and optimizes the upgrade to a higher NX-Version within a unique procedural method.

The following methods are supported from the PLMJobManager:

- ✓ processing sequence of the NX Partfiles:
  - Single Parts → recent parts at first, older parts at last
  - Assemblies → with the „Button Up“ principle
    (Button Up = dependent of the amount of components, from button to top)
- ✓ Adjustments for processing sequence i.e. volumes, groups, projects etc…
- ✓ Analysis of the PartUpdate-Logfiles for Status, error messages, warnings, etc..
- ✓ Storage of the Client NX-PartUpdate-Logfiles.
- ✓ Central control of the PartUpdate processes in a Multisite environment

Benefits Doing PartUpdate

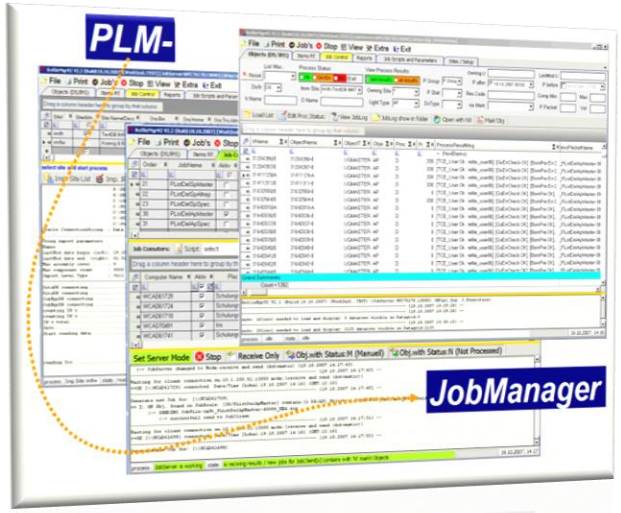
- ✓ After PartUpdate all NX Data are saved in new NX Version
  → Designers working with homogeneous NX Dataversions
- ✓ Released and Partfamily Members will be saved in new Version
  → Designers cannot save them interactive.
- ✓ NX Multisite - Replica Data will also be saved in new Version
  → Designers cannot save them interactive.
- ✓ With PartUpdate you can convert Mating Conditions to assembly constrains.
  → Less work for designers
- ✓ PartUpdate creates all lightweight representations
  → all parts have then lightweight representations
- ✓ Improvement on loading Parts and Assembly's
  → because no conversion is needed during load process.

Benefits of a NX-PartUpdate with the PLMJobManager.

The PLMJobManager organize the conversion of the NX-Data with the NX-PartUpdate utility inside a Teamcenter environment.

- ✓ Unique setup and control of the PartUpdate-Options and Processes.
- ✓ Distribution of the PartUpdate process to multiple computer-clients. (Less PartUpdate process time)
- ✓ Running multiple processes on PartUpdate Client (max. usage of a Client)
- ✓ Avoid „multiple“ PartUpdate of NX-Parts.
- ✓ TC Single and Multisite is supported
- ✓ Process Monitoring Result validation and logging of PartUpdate processes
- ✓ Easy Result Reporting is integrated in JobManager.

System requirements



PLMJobManager
JobServer

JobServer:

- Win10 64 bit
- Win Server 2008 - 2016 64 bit
- SQL Database for JobServer Application

PLMJobManager
JobClient

JobClient:

- Win10 64 bit
- WinServer 2008 - 2019 64 bit
- with full NX-2tier and TC installation

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